

TAURUS ACCOUNTING SERVICES CLIENT UP-DATE FORM

Name: _____

Type: Individual / Company / Trust / Partnership / Superannuation Fund

Tax File Number: _____ ABN: _____

Individual

Title: _____ Surname: _____ Full Name: _____

Previous Name: _____

Sex: _____ Date of Birth: ____/____/____

Appoint as agent for Income Tax purposes (Y/N)

Remove as agent for Income Tax purposes (Y/N)

Change of name for Income Tax purposes (Y/N)

Change of address for Income Tax purposes (Y/N)

Appoint as agent for Activity Statement purposes (Y/N)

Remove as agent for Activity Statement purposes (Y/N)

Modifying details for Activity Statement purposes (Y/N)

Request to receive Activity Statements for this client via ELS (Y/N)

Request to cease receiving Activity Statements for this client via ELS (Y/N)

Taxpayer deceased (Y/N)

Date of Death: ____/____/____

Advise further returns are not necessary (Y/N)

Advise Returns are not necessary for current year (Y/N)

Year: _____ Reasons: _____

Postal address for service of notices

Income Tax: _____

Activity Statement: _____

Agent Details

Agent's Phone Number: _____ Client Reference: _____

Contact Name: _____ Agent Reference No: _____

Agent Signature: _____ Client Signature: _____

Date: _____ Date: _____